



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment for 8-16 lb. hens and 16-24 lb. toms mixed, mostly steady. No trading reported. Supplies generally available for current shipments or deferred arrivals. Parts and meats trading light to moderate and slow to start this week. Supplies uneven and range from closely balanced to available.

EXPORT MARKET HIGHLIGHTS

Export trading moderate. Demand fairly good with most interest coming from Russia and Mexico. Trading centered on frozen thigh meat, frozen mechanically separated turkey and tom wings.



SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	82-99
TURKEYS Y TOMS UNDER 22#	79-99
TURKEYS Y TOMS 22-24#	79-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	86-102

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	67-83
FROZEN TURKEYS Y TOMS 28# & UP	83-86
BREASTS 10-12#	140
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	67-81
FROZEN TURKEYS Y TOMS 14-24#	66-73
FROZEN TURKEYS Y TOMS 24-28#	68-83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
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8-16 LB HENS

EASTERN REGION 3/	60-62	-	-	-
CENTRAL REGION 4/	58-61	-	-	-
WESTERN REGION 5/	60-62	-	-	-

16-24 LB TOMS

EASTERN REGION	59-62	-	-	-
CENTRAL REGION	57-61	-	-	-
WESTERN REGION	59-62	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
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-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
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-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 FEBRUARY 2001.

Trade sentiment steady to firm on tom breast meat and destrapped tenderloins. Demand fair to good, best on fresh for prompt shipments. The undertone on drums was steady to fully steady and steady on full-cut wings. Demand on tom drums and tom full-cut ranged from light to fair for domestic, fair to good for export with drums the most active. Offerings of drums were light and full-cut wings were in a full range, mostly adequate. The mechanically separated turkey (MST) undertone was mostly steady with offerings generally available for buyers' needs. Domestic and export trading slow. Trading centered on light export volumes of tom wings and MST. Frozen thigh meat offerings are held with varying degrees of confidence with some more willing to negotiate than others.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	102.00	320
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	99.33	420
DRUMSTICKS, TOM		F	23.44	45
DRUMSTICKS, TOM—FRESH		W	24.00	40
DRUMSTICKS, HEN		F	21.00	40
WINGS, FULL-CUT, TOM		F	20.67	120
WINGS, FULL-CUT, HEN	22.50		22.50	40
WINGS, V-TYPE, TOM		F	26.00	15
WINGS, V-TYPE, HEN		F	29.00	240
NECKS, TOM		F	27.00	5
NECKS, HEN		R	25.00	14
BREASTS, B/S, TOM 3/	148.50-150.00		149.25	80
BREASTS, B/S, TOM—FRESH 3/	155.00-158.00		156.50	80
THIGH MEAT		R	64.00	6
THIGH MEAT—FRESH	63.00-65.00		64.00	40
BREAST TRIM MEAT	111.00		111.00	20
SCAPULA MEAT	111.00-113.00		111.71	34
TENDERLOINS		F	122.00	40
DESTRAPPED TENDERS		F	130.00	40
DESTRAPPED TENDERS—FRESH	139.00		139.00	18
WING MEAT WITH SKIN	57.00		57.00	80
MECHANICALLY SEPARATED 4/		F	16.29	140
MECHANICALLY SEPARATED—FRESH 4/	15.00-16.00		15.42	144

EXPORT TRADING

DRUMSTICKS, TOMS	24.00-27.00		25.00	196
WINGS FULL-CUT - TOMS	18.00-22.75		21.13	304
WINGS, V-TYPE, TOM		F	26.00	52
TAILS		R	19.00	52
MECHANICALLY SEPARATED 4/	16.00-20.00		18.40	260
THIGH MEAT - FROZEN		F	57.88	600

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.